2011 Annual Report

HELP US SPREAD THE Giving Spirit

BOARD OF DIRECTORS
Scott Beattie, Chair
Teresa Mandella, Vice Chair
Duane Isetti, Secretary
David Vaughn, CFO
Robert Kavanaugh
Ted Leland
Charles Patmon III
Diana Slawson
Cynthia Souza
David Vaccarezza
John Vera
Linda Philipp, CEO/President
Linda Guinn, Vice President

OUR MISSION
The Community Foundation of San Joaquin provides leadership, promotes a culture of giving, and creates resources that address the needs of our community.

THURSDAY, NOVEMBER 8, 2012
ALL-DAY CONFERENCE
HUTCHINS STREET SQUARE
LODI, CA

The Community Foundation of San Joaquin and the Lodi Community Foundation are pleased to bring you the Second Annual Community Philanthropy Summit!

Building on the success of the 2011 Community Philanthropy Summit, this event will offer a wide variety of topics of interest to professional advisors, nonprofit executives, board members, donors and others involved in charitable giving. The Community Philanthropy Summit provides the perfect forum to meet and network with other philanthropically minded people from throughout California and Nevada.

For more photos of the 2011 Summit turn to page 4.
LET’S GET STARTED CREATING A FUND:
Decide when and what to give, pick a name and choose a fund type. It’s that easy!

THE COMMUNITY FOUNDATION OF SAN JOAQUIN OFFERS A VARIETY OF FUNDS...

DONOR ADVISED FUNDS – Allows the donor to donate now, grow funds and recommend specific grants at a later time
- Beattie Family Fund
- Joan C. Beattie Memorial Fund
- Lorna L. Boothroyd Fund
- C B Merchant Services Charitable Fund
- Calone Law Group and Business Journal Secret Santa Fund
- C. Joseph and Helen Crane Family Fund
- Chispita Fund
- Michael P. Duffy Family Fund
- ILWU Community Action Fund (pending)
- Ted and Stefanie Leland Family Fund
- The Mandella Fund
- Sandra Mazzola Fund
- Charles Gordon Patmon and Dorothy Norris Patmon Perpetual Memorial Fund
- Paul and Irene Perkins Family Fund
- Larry and Linda Philipp Family Fund
- John R. and Francesca Vera Family Fund
- Nishka M. Yudnick Fund

AGENCY FUND – A simple, efficient way to create sustainability for nonprofits
- Child Abuse Prevention Council of San Joaquin County Agency Fund
- Child Abuse Prevention Council of San Joaquin Foundation Agency Fund
- IMPACT Agency Fund
- San Joaquin County Office of Education Educational Foundation Fund
- St. Mary’s Dining Room Agency Fund
- United Cerebral Palsy Agency Fund
- Women’s Center of San Joaquin County Agency Fund

AGENCY ENDOWMENT – Long-term funding mechanism to create sustainability
- Assistance League of Stockton Endowment
- Hospice of San Joaquin Endowment
- United Cerebral Palsy Endowment

FIELD OF INTEREST FUNDS – Used for a specific charitable purpose or specific geographic area

UNRESTRICTED FUNDS – Takes advantage of CFOSJ’s grant making expertise and provides the most flexibility to meet our area’s greatest needs
- CFOSJ General Fund
- CFOSJ Administrative Endowment
- CFOSJ LLC – vehicle to accept real property and other gifts-in-kind

SCHOLARSHIP FUND – Create a scholarship to future students as a philanthropic legacy

DESIGNATED FUND – Provide support to a specific nonprofit or area through a long-term gift

LEGACY SOCIETY – Planned gift for charitable causes for the benefit of future generations
- Duane Isetti – FBO United Way
- Robert V. and Janet S. Kavanaugh

The “Spirit of Giving” RV was a generous gift from Doris Anne and Millburn (Bill) Hill. It is available to nonprofit agencies for auctions, trips, special events and other fund raising efforts. Once sold, the net proceeds will benefit the Hospice of San Joaquin Endowment and CFOSJ.
2009-11 GRANT SUMMARY

SOCIAL SERVICES

ARTS/CULTURE

CHILDREN & YOUTH

EDUCATION

SCHOLARSHIPS

HEALTH CARE

2009-11 GRANT SUMMARY

WOMEN’S SERVICES

ARTS/CULTURE

CHRISTIAN SERVICES

CHILDREN & YOUTH

EDUCATION

SCHOLARSHIPS

HEALTH CARE

2009-11 GRANT SUMMARY

WOMEN’S SERVICES

ARTS/CULTURE

CHRISTIAN SERVICES

CHILDREN & YOUTH

EDUCATION

SCHOLARSHIPS

HEALTH CARE

GRANTS

Totaled $148,600 in 2011

American Red Cross
ARC San Joaquin
Boys & Girls Club of Lodi
Boys & Girls Club of Manteca
Boys & Girls Club of Tracy
Broadening Educational Possibilities (LUSD)
Capital Public Radio
Child Abuse Prevention Council
Children’s Hospital & Resource Center Foundation, Oakland
Colonial Williamsburg Foundation
Community Partnership for Families
Family Day at the Park
Family & Youth Services of San Joaquin County
Give Every Child a Chance
Goodwill Industries
Gospel Center Rescue Mission
Harmony Stockton (UOP, SUSD & Stockton Symphony)
Haven Women’s Center
Hospice of San Joaquin
Hospice of San Joaquin Endowment (at CFOS)
Interfaith Ministries of Greater Modesto
Junior Achievement
Junior League of San Joaquin County
Lodi House
Mary Graham Children’s Foundation
McHenry House - Tracy Family Shelter
One.TLC School for Homeless Children
Red Cross - Japan Relief
Salvation Army - Lodi
Salvation Army - Stockton
San Joaquin A+
Second Harvest Food Bank
San Joaquin County Office of Education Foundation
St. Joseph’s Foundation
St. Mary’s Interfaith Community Services
Stockton Shelter for the Homeless
Stockton Symphony
Sunflower Presents
Tracy Interfaith Ministries
United Cerebral Palsy
UOP – Women’s Volleyball
Women’s Center of San Joaquin
YMCA

ARC San Joaquin

Mary Graham Children’s Foundation
Continued from page 1.

Presented by the Community Foundation of San Joaquin
THE 5th ANNUAL SUPER BOWL RAFFLE

2012 RAFFLE
SIX GRAND PRIZE PACKAGES!
Each package includes 2 tickets to Super Bowl XLVII in New Orleans, LA & $2,000 cash

$100 PER TICKET
$50,000 IN CASH & PRIZES

COMMUNITY FOUNDATION OF SAN JOAQUIN
For more information go to www.cfosj.org

DRAWING DATE: December 19, 2012
Super Bowl Tickets generously provided by Alex & Faye Spanos and Family

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left to right:
Brittany Griffin, Executive Assistant
Linda Philipp, President / CEO
Julie Minton, Controller