“Nothing ever built arose to touch the skies unless some man dreamed that it should, some man believed that it could, and some man willed that it must.”

– Charles F. Kettering
MESSAGE FROM THE CEO

2014 was a banner year for The Community Foundation of San Joaquin. We both raised and gave away more funds than ever before! And that means we were able to provide crucially needed resources to a variety of charitable organizations located throughout the region so that we can make the Northern San Joaquin Valley a safe, desirable and fulfilling place to live, work and play.

There were many accomplishments during 2014:

- Funds increased – we added 22 new funds for a total of 80 funds under management
- Grants increased – we contributed $1,103,775 to local, regional and national nonprofit charities
- Assets increased – at the end of 2014, we had $6,700,000 in assets
- Staff added – we welcomed Melissa Flores as our new executive assistant
- Fourth Annual Community Philanthropy Summit – close to 300 attendees heard author and consultant Kay Sprinkel Grace and other expert speakers at this local conference on philanthropy co-hosted with the Lodi Community Foundation
- Seventh Annual Super Bowl Raffle – we set a record by raising $424,000 for 30 local charities thanks to the generosity of the Alex and Faye Spanos Family and ticket buyers everywhere!
- Stockton Fund for Animals Event – once again, the Spanos Family and Companies stepped to the plate by hosting a magnificently fun “Cool Cats and Barking Dogs” benefit for the Stockton Animal Shelter which generated more than $150,000 to help improve conditions and outcomes

The 2015 Officers include: Board Chair Duane Isetti (Stockton) who is assisted by Vice Chair Cynthia Souza (Tracy), Secretary Dr. Ted Leland (Stockton), Treasurer Robert Kavanaugh (Stockton), and Past President Teresa Mandella (Stockton). We are truly blessed with directors who work year round to help promote and fulfill the mission of the Community Foundation of San Joaquin.

And just what is that mission? In large part, it’s “Sustainability.” That is the one word that can strike fear into the hearts of many nonprofit leaders. “Will we be able to make budget this year?” “What will we do if we don’t get that grant? Will we have to reduce our services or close programs altogether?” “How can we raise the funds required to serve all of those who need our help?” These are the tough questions and issues that nonprofit executives and board members deal with daily. And it’s precisely the place that CFOSJ can help. We’re here to help donors make the most of their giving and, simultaneously, help nonprofit agencies build bridges toward sustainability. BUILD. BENEFIT. BELIEVE. It’s why we exist and what we do. So, how may we help you?

Linda Philipp
CEO and President

BOARD OFFICERS & DIRECTORS
LET'S GET STARTED CREATING A FUND:
Decide when and what to give, pick a name and choose a fund type. It’s that easy!

**DONOR ADVISED FUNDS** – Allows the donor to donate, grow funds and recommend specific grants at a later time

- Ambassadors of Peace Fund
- Yusuf A. Bargout Fund for the Arts
- Mary and Dan Bava Fund
- Beattie Family Charitable Fund
- Joan C. Beattie Memorial Fund
- Lorna L. Boothroyd Fund
- C B Merchant Services Charitable Fund
- C. Joseph and Helen Crane Family Fund
- Chispita Fund
- Nelson and Lynne Davis Family Fund
- Michael P. Duffy Family Fund
- Funamura/Loy Family Fund
- Grewal Family Fund
- Ernest and Victoria Gribaudo Family Fund
- Jim and Kathy Hanley Family Fund
- ILWU Community Action Fund (pending)
- Kavanaugh Family Fund
- Kids Taking a Stand Fund
- Ted and Stefanie Leland Family Fund
- Mandella Fund
- Sandra Mazzuola Fund
- MoreHeart Fund
- Charles Gordon Patmon and Dorothy Norris Patmon Perpetual Memorial Fund
- Paul and Irene Perkins Family Fund
- Petrick Charitable Fund
- Lawrence and Linda Philipp Family Fund
- Bill Pollard Scholarship Fund
- San Joaquin Human Resources Association Fund
- Louis and Audrey Shoneff Charitable Fund
- Brian Matthew Stocker Charitable Fund
- TSH Fund
- John R. and Francesca Vera Family Fund
- Nishka M. Yudnich Fund

**LEGACY SOCIETY** – Planned gift for charitable causes for the benefit of future generations

- Duane Isetti – FBO United Way
- Robert V. and Janet S. Kavanaugh

**AGENCY FUNDS** – A simple, efficient way to create sustainability for nonprofits

- Alpha Psi Foundation
- Animal Friends Connection Humane Society
- ARC San Joaquin
- Art Expressions of San Joaquin
- Central Valley Youth Symphony
- Child Abuse Prevention Council of San Joaquin County
- Child Abuse Prevention Council Foundation
- Delta College Foundation
- Emergency Food Bank of Stockton
- Family Resource and Referral Center
- Habitat for Humanity
- IMPACT
- Kiwanis Club of Stockton Foundation
- one.TLC School for Homeless Children Foundation
- Pixie Woods, Inc.
- San Joaquin County Bar Foundation
- San Joaquin County Office of Education Educational Foundation
- San Joaquin Medical Society Scholarship Loan Fund
- Silver Lake Campers
- St. Mary’s Dining Room
- Seeds to the World
- Stockton Beautiful
- Stockton Civic Theatre
- The First Tee of San Joaquin
- The Stockton Fund for Animals
- United Cerebral Palsy
- West Side Pioneers Association
- Women’s Center Youth and Family Services

**AGENCY ENDOWED FUNDS** – Long-term funding mechanism to create sustainability

- Animal Friends Connection Humane Society Endowment
- Assistance League of Stockton Endowment
- Boys & Girls Club of Tracy Endowment
- Child Abuse Prevention Council Foundation Endowment
- CFOSJ Endowment
- Grand Foundation Endowment
- Hospice of San Joaquin Endowment
- SAIL Endowment
- United Cerebral Palsy Endowment

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**Funds by Year**

![Funds Graph](image-url)
GRANTS
Totaed $1,103,462 in 2014

Alpha Psi Foundation
American Cancer Society
American Heart Association
American Leprosy Missions
American Red Cross
The Arc San Joaquin
At The Well Ministry
Bethany Home Society
Boys & Girls Club of Lodi
Boys & Girls Club of Manteca/Lathrop
Boys & Girls Club of Tracy
California Association of Collectors
Education Scholarship
Catholic Diocese of Stockton
Catholic Relief Services
Central Valley Youth Symphony
Child Abuse Prevention Council
Children's Home of Stockton
Children's Hospital Foundation Oakland
Children's Hospital of Central California Foundation
Children's Museum
Colonial Williamsburg
Community Foundation of San Joaquin
CFOSJ - Art Expressions Fund
CFOSJ - Kids Taking a Stand Fund
CFOSJ - Reinvent South Stockton Fund
CFOSJ - Stockton Fund for Animals
Community Partnership for Families
Cystic Fibrosis Foundation
Dameron Hospital Foundation
Dance X-Treme
Delta Humane Society
Delta Sculling Center
Disabled American Veterans
Doctors Without Borders
Emergency Food Bank
Fresno Chaffee Zoo
Girl Scouts Heart of Central California
Give Every Child a Chance
Goodwill Industries
Gospel Center Rescue Mission
Habitat for Humanity
Haggin Museum Jr. Women's Group
Haven of Peace
Haven Women's Center of Stanislaus
Heart of the Horse Ranch
Home Building Foundation
Hospice of San Joaquin
IMPACT
InterFaith Ministries of Greater Modesto
Interfaith Ministries of Ripon
Junior Achievement
Junior League of San Joaquin County
LadyBugs
Lakeview Assembly
Lodi Community Foundation
Lodi House
Lodi Sports Foundation
LOEL Senior Center
Make-A-Wish Foundation
Marissa's Closet, Inc.
Mary Graham Children's Shelter Foundation
MaryKnoll Fathers and Brothers
McHenry House Tracy Family Shelter
Mediation Center
Micke Grove Zoological Society
one.TLC School for Homeless Children
Operation Smile, Inc.
Pacific Athletic Foundation
Pixie Woods
Pregnancy Help Center
RESTORE Stockton
Ripon Christian Boosters
Ripon Community Fund
Ripon High Booster Club
Running Strong for American Indian Youth
Salvation Army Lodi
Salvation Army Stockton
San Francisco SPCA - Stockton Fund for Animals
San Joaquin County Office of Education Educational Foundation
Scottish Rite Childhood Language Disorders
Second Harvest Food Bank
Special Olympics of Northern California
St. Anne's Endowment
St. Joseph's Foundation of San Joaquin
St. Mark's United Methodist Church
St. Mary's Dining Room
St. Mary's High School
Stockton Olive Oil Project Company
Stockton Rotary Endowment
Stockton Shelter for the Homeless
Stockton Symphony
Sunflower Presents
The First Tee of San Joaquin
Tiger Aquatics
Tracy High School
Tracy Interfaith Ministries
Tracy Unified School District
United Cerebral Palsy Association
United Pegasus Foundation
United Way of San Joaquin County
University of California Berkeley
University of the Pacific
Women's Center Youth & Family Services
Wounded Warrior Project, Inc.
YMCA of San Joaquin County

Grants Made by Year

- **2009**: $3,000
- **2010**: $129,800
- **2011**: $148,600
- **2012**: $467,040
- **2013**: $672,899
- **2014**: $1,103,462
Arts patrons in Tracy established the Grand Foundation Endowment to ensure the theatre arts will thrive.

The young philanthropists known as “Kids Taking a Stand” are to be congratulated for continuing to raise funds for cancer services and opening a Donor Advised Fund to support their efforts.

The Emergency Food Bank of Stockton is working to build their Agency Fund so that no one in our community will suffer from hunger.

The Assistance League of Stockton’s Endowment will support the work of their volunteers for years to come.

GRANT RECIPIENTS

2014 Summary of Grants Made
STOCKTON FUND FOR ANIMALS

The Spanos Family and Companies stepped to the plate by hosting a magnificently fun “Cool Cats and Barking Dogs” benefit for the Stockton Animal Shelter which generated more than $150,000 to help improve conditions and outcomes.

CFOSJ IN THE COMMUNITY

CFOSJ celebrated Peter Jaffe of the Stockton Symphony as the 2014 Goodwill Helping Hands Award recipient.

“Cool Cats and Barking Dogs” committee members Diane Allen, Alexis Ruhl, Natalia Orfanos, Evie Robinson

Stockton Animal Shelter won 2nd place in the Rachael Ray Challenge.

OPEN HOUSE APRIL 2014

Athena Awards – Shannon Ding, Joelle Gomez (2014 Athena Award recipient), Linda Philipp (CFOSJ CEO), Sylvester Aguilar

Hostess extraordinaire Fae Spanos and Master of Ceremonies KVIE’s Rob Stewart from “Rob on the Road”

Alexis Ruhl (center) with Jennifer Scarlett DVM and Jason Walhull Co-Presidents of the SF SPCA

The Spanos Family’s Villa Angelica

Barry and Alexis Ruhl with Howard and Cyril Seligman

Candance Volker

“Cool Cats and Barking Dogs” ready for adoption

Tom McHugh, Jim Stewart, Colleen Stewart (CFOSJ Director)

Jerry Butterfield (Butterfield + Co. CPAs, Inc.), Julie Minton (CFOSJ controller)
Close to 300 donors, community benefit organization leaders and professional advisors gathered at Lodi’s Hutchins Street Square in November for the 2014 Community Philanthropy Summit. This annual educational conference is co-sponsored by the Community Foundation of San Joaquin and the Lodi Community Foundation.
Representatives from thirty Super Bowl Raffle charities

“Selfie” by Tim Ulmer and Amber Saunders

2014 Super Bowl Raffle Committee: Linda Philipp, David Miller, Natalia Orfanos, Kevin Sanguinetti, Edward Figueroa, Erin Capps. Not pictured: Dea Berberian and Evie Robinson

Mariann McDonnell, Tammie Murrell, Natalia Orfanos and Liza Cruz

CFOSJ Board Chair
Duane Isetti and Alpha Psi Treasurer
Ralph Saroyan

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Get in the Know! Learn about our services, find information about upcoming events, make a donation online, and more.

www.facebook.com/
TheCommunityFoundationofSanJoaquin
“Like” our Facebook page to see what CFOSJ is up to on a day-to-day basis. You’ll find links to fund raising and planned giving articles, photos of CFOSJ in the community, and more.